

We will need to collect this information on an annual basis.

Patient Information						
Last Name	First Name			MI	Date of E	Birth
		-				
Address	Apt./Unit	City			State	Zip Code
SSN Sex	Email Address					
🗆 Male 🗆 Female						
Please check primary phone 🛛 Home Phone		Cell Phone		Worl	k Phone	
( )		()	(		)	
Primary Language:   English  Spanish  Oth	ier:		Do you need an in	terpre	eter: 🗆 Yes	🗆 No
Race Asian Indian Filipino Other Asi	ian 🗆 Other I	Pacific Islander	🗌 Black/African A	merica	in	□ White
(Please check   Chinese  Japanese  Native H	awaiian 🛛 Guama	nian or Chamorro				□ Chose Not to
all that apply): 🗌 Korean 🗌 Vietnamese	🗆 Samoa	n				Disclose Race
Ethnicity: Mexican Chicano	🗆 Cuban			rth Se	ex: 🗆 Mal	e 🛛 Female
OMexican American     Puerto Rican  Sexual Orientation:	🗆 Hispanic/	Latino 🗆 D	ecline to Specify			
	🗆 Don't knov			Othor		
					:	
,	o-Male/Transgender	•				er:
			oman 🗌 Choose Not t			n Advanced
Marital Status:  Married Single Health Divorced Widowed	Insurance:  Mee				-	n Advanced
	ricultural Worker?	Other:			ective: 🗆 Y	
Are you a Veteran:   Yes   No   Are you an Age		□ Yes □No	If yes, please select a	ciuss oj		
Are you Homeless: 🗆 Yes 🗆 No						
If yes, please select a living arrangement (Check one):						
		ity home)	Doubling Up	aanla	Other	matal day to day
(does not have time limits, rent)  Shelter	(center, commun □ Street	ity, nome)	(living with other p for a temporary pe	•	• •	motel, day-to-day room occupancy)
(safe havens, temporary overnight housing,	sidewalk, car, pa	rk. doorwav.	and move often)		8	
armories)	public or abando					
Are you an If yes, select one of the following	ng programs:					
OCRM Student:  Alumni  Hope Family	Pearl Hou		Glass (Hope Harbor)		Village of Hop	
☐ Yes ☐ No Housing Housing □ Double R □ House of Hope	(non-Hurtt)		ong Beginnings		Tustin Veterar	is Outpost
Double R House of Hope Ranch	□ Rip Tide (I Harbor)	торе				
Pharmacy	· · · · <b>,</b>					
	armacy Address:					
Spouse or Parent/Guardian Information: (If app	licable)					
Last Name	First Name				Date of E	Birth
Please check primary phone	Phone	🗆 Cell P	hone		Work Phone	e
( )		()		(	)	
Emergency Contact:						
Last Name First Na	ame	Re	lation to the Patient	t	Phone N	umber
					( )	
Authorization for Release of Medical Information and						
I hereby authorize the release of medical or any other						
processing. I also authorize payment of medical benefic	its to Hurtt Family	Health Clinic for	services provided. I a	m fina	ncially respo	nsible for
payment of services not covered by my insurance. I have received, read, and agreed to the attached terms and	conditions of the Re	aistration Packet	and acknowledge that I	have fil	led out the inc	luded information
to the best of my abilities. Registration Packet includes the follow						
Authorization for Treatment Patient Bill of Rig	•		Advance Directive			
HIPAA Notice of Privacy Patient's Respon Signature:	SIGNUES	Relationshi	Additional Consents p to patient, if not pat	ient:	Date:	



# **Sliding Fee Application**

We are a non-profit clinic that provides low cost health care on a sliding scale. Discounts are calculated based on family income and size. It is necessary for us to ask personal questions in order to determine if you qualify for a discount for your visits. If you choose to not complete this documentation you will not be eligible to receive any discount. This information is confidential.

Please check this box and sign this application if you do not wish to be screened for the Sliding Fee Discount Program and are voluntarily choosing to decline the Sliding Fee Discount Program. By checking this box, you understand that in the event that a rendered service is not covered by your insurance, you will be responsible to pay the full fee associated with you visit.

 $\Box$  I decline the Sliding Fee Scale Discount Program and agree to the statement above.

Last Name	First Name	Date of Birth	SSN
Employer:	Occ	upation:	
Total number of dependents in the Hou	usehold:		
Total dependents includes any immedia in the home and mutually contributes to		(i.e. mother/father/child	dren) and any person that lives
Total gross income: \$	💷 🗆 Weekly (52) 🗆 Bi-Mont	hly (24) 🛛 Monthly	y (12) 🛛 Yearly/Annual (1)
Include income from all dependents in the ho annuities, Veteran's payments, net business	-		
If no income:			
My family has no wages or in disability benefits. <u>My income</u>	ncome. I am not working (receiving sa <u>is \$0.</u>	lary or wages for work),	, or receiving unemployment or
This application requires the patient to	report their household size and incom	e. To complete your ap	plication, please provide your
Patient Service representative with a co	py of the following supporting docum	entation for each catego	ory:
Government issued identification:	Proof of income:		
CA driver license or ID	Paystub	• Bar	nk Statement
Consular ID card (CID)	Federal/State Income Ta		f-Declaration Form
Passport	Wages and Tax Stateme		ployer Statement (signed by
	<ul><li>Foreign Income</li><li>Self-employment ledger</li></ul>		ployer)
	documentations		

I certify that the family size and income information shown above is correct. Copies of verifying income may be required before a discount is approved.

Name: \_\_\_\_\_\_

Signature: \_\_\_\_\_

Date:		



As required by the Health Insurance Portability and Accountability Act of 1996, you have a right to request that communications concerning your personal health information (PHI) be made through confidential channels. If you request to receive confidential communications of PHI by alternative means, you must provide an alternative address or other method of contacting you.

Hurtt Family Health Clinic will not ask why you are making your request, and will make efforts to accommodate all reasonable requests.

Hurtt Family Health Clinic also utilizes third party entities to disclose certain PHI, including third party medical record coordination, health information exchanges (HIE) with local hospitals and medical providers, and the patient portal.

This request supersedes any prior request for communication of information submitted prior to the date below.

Extended Authorization			
			th information such as your spouse,
caretaker or other family member.	This excludes information the	hat is protected under Sta	te and Federal law.
Last Name	First Name	Relationship	Phone Number
			( )
Last Name	First Name	Relationship	Phone Number
			( )
Last Name	First Name	Relationship	Phone Number
			( )
If you do not wish to add any exte	nded authorization, please c	heck the box below:	
I (the patient) do not authorize	e to disclose information to a	nvone (this excludes infor	rmation that is protected under State and
Federal law).		,	
Postrictions on Communication M	athada		
Restrictions on Communication M			
our methods of communicating will answering machine/voice mail. Ple			one, including leaving messages on your
	ase mulcate below any ways		
No calls to phone number:		No messages or voi	ice mails left on phone number(s):
No mail to the following address	ςς،		
	2rd Darty Madical D	Design Destions Dest	al Other (specify)
<ul> <li>Health Information Exchange (HIE)</li> </ul>	3rd Party Medical R Coordination	ecord D Patient Porta	al 🗌 Other (specify):
()			

Signature (patient/legal representative)

Date

If signed by someone other than patient, indicate relationship: \_\_\_\_\_

Print name: \_

(Legal representative)



AUTHORIZATION FOR AGENT TO CONSENT TO MEDICAL TREATMENT OF A MINOR							
I hereby authorize							
immunizations, anesthetic, medical, dental, and mental	health services, or surgical diagnosis or treatment and						
hospital care of	deemed advisable by a license physician and surgeon and						
provided by that physician or under that physician's sup	pervision, regardless of where that treatment is provided.						
This authorization is made under Family Code §6910.							
This authorization supersedes any prior request for aut It remains in effect until revoked in writing.	horization to treat a minor submitted prior to the date below.						

Signature (patient/legal representative)

Date

If signed by someone other than patient, indicate relationship: \_\_\_\_\_\_

Print name: \_\_\_\_\_

(Patient/legal representative)



# Health Questionnaire

# **Current and Past Health Conditions:**

Have you ever had any of the following? Please check box to indicate yes. If none, check here: 

None

Bones and Joints	Now	Past
Arthritis		
Fracture or broken bone		
Osteoporosis or thinning of the bones		
Head, Ears, Eyes, Nose, and Throat	Now	Past
Cataracts or glaucoma		
Other vision problems		
Hearing problems		
Heart and Circulation	Now	Past
Anemia		
Bleeding problems		
Blood clot		
Blood transfusion		
Chest pain		
Heart attack		
Heart failure		
Heart murmur		
Heart rhythm problems		
High blood pressure		
Kidneys and Bladder	Now	Past
Genital problems		
Kidney failure		
Kidney stones		
Other kidney or bladder problems		
Urinary tract infection		

ate yes. If none, check here:   None		
Lungs	Now	Past
Asthma		
Emphysema, chronic lung disease		
Pneumonia		
Nervous System and Behavior	Now	Past
Depression		
Head injury, concussion		
Other mental problems		
Seizures or epilepsy		
Stroke		
Skin	Now	Past
Skin Disease		
Stomach and Intestine	Now	Past
Gallbladder problems		
Hepatitis, other liver disease		
Stomach ulcers		
Other	Now	Past
Abnormal blood sugar		
AIDS or positive HIV test		
Cancer		
Diabetes (including in pregnancy)		
Thyroid gland problem or goiter		
Transplant (List type):		
Tuberculosis or positive TB test		
Other (Explain):		



# **Health Questionnaire**

Account Number: \_\_\_\_\_

	hecklist before s	eeing your doctor	or nurse. Your	r responses will help us provide the best care
Social History				
□ Single □ Married □	J Widowed 🗆 Di	ivorced 🗆 Separa		dren #Miscarriages
Tahaana Ulaa				rtions
	garettes	🗆 Snuff		Quit Date:
🗆 Pi	ре	🗆 Chew		] Packs/day
	gar	Never		] # of years
<b>Caffeine:</b> □ Yes □ No	🗆 Coffee: Cu	ps/day	Alcohol: 🗆 Ye	es 🗆 No 🗆 Drinks/day
	🗆 Energy drir	nks/day	Is alco	cohol a concern for you/others?   Yes  No
Drug Use:		Sexual Activity:		
Have you ever used no	n-legalized	Sexually active:		□ Not currently
drugs? □ Yes □ No	C	Current sex part		-
Cannabis 🗆 Ye	es 🗆 No			🗆 Not needed
Vaping				transmitted infection (STI)? $\Box$ Yes $\Box$ No
Have you ever used ne				reened for a sexually transmitted infection
drugs?  Ves  No		(STI)?  Yes	-	rectice for a sexually transmittee intection
		· · /		
Surgeries		Type of	Surgery	Date Performed
Abdominal	🗆 Yes 🗆	No		
Appendix	🗆 Yes 🗆	No		
Breast	🗆 Yes 🗆	No		
Gall Bladder	🗆 Yes 🗆	No		
Heart	🗆 Yes 🗆	No		
Orthopedic	🗆 Yes 🗆	No		
Prostate	□ Yes □			
GYN				
Urologic				
-	□ Yes □			
Knee Replacement	□ Yes □			
Hip Replacement	🗆 Yes 🗆			
Heart Valve Replaceme	ent 🗆 Yes 🗆	No		
Other	🗆 Yes 🗆	No		
Past Testing		<b>Date Performed</b>	Other Co	oncerns:
Bone Density	🗆 Yes 🗆 No		Weight: I	ls your weight a concern? 🛛 🗌 Yes 🗆 No
Colonoscopy	□ Yes □ No		Diet: How	w do you rate your diet?
EKG	□ Yes □ No		Exercise:	
Mammogram	$\Box$ Yes $\Box$ No			exercise regularly? 🛛 Yes 🗆 No
PAP Smear (Females)	$\Box$ Yes $\Box$ No			nd of exercise?
Prostate Screening	-			
(Males)	🗆 Yes 🗆 No		How long	g (minutes)
Pulmonary Testing	□ Yes □ No		How ofte	en? #/week
Stress Testing	-			currently taking/planning to take
שנובא ובאנוווצ	🗆 Yes 🗆 No			
		mineral d		
Mental Well-being				
Have you felt down, de	pressed or hone	eless during the n	ast month?	🗆 Yes 🗆 No
Often having little plea				
		ings during the pa		
Rate your overall stres	sievei			🗆 Low 🗆 Medium 🗆 High



# **Health Questionnaire**

Account Number:

Medication	Dose	Times/Day

Medication	Dose	Times/Day

Allergies or reactions: To medication, food, environment, or other agent.

# $\Box$ No known allergies or reactions to any medications

Medication, Food, Other	<b>Reaction or Side Effect</b>	Date it Occurred		

# **Family History:** Adopted E Family History Unknown

				-	ANCE							
Family History Check all that apply	Mental health Disorder	Alcohol	Breast	Colon	Prostate	Uteri an	Lung	Diabetes	High Blood Pressure	High Cholesterol	Cause of Death	Other
Father												
Mother												
Maternal Grandfather												
Maternal Grandmother												
Paternal Grandfather												
Paternal Grandmother												
Brothers												
Sisters												



The following information is for all patients of Hurtt Family Health Clinic

- 1. Authorization for Treatment
- 2. HIPAA Notice of Privacy
- 3. Patient Bill of Rights
- 4. Patient's Responsibilities
- 5. Advance Directive
- 6. Additional Consents

### **AUTHORIZATION FOR TREATMENT**

Medical care is a patient care service in response to a wide range of medical care needs of patients of all ages regardless of gender, color, race, creed, national origin or disability, five days a week. The Hurtt Family Health Clinic uses evidencebased practices to make decisions about treatment and in order to provide high quality healthcare for all patients. The purpose of medical care is:

- 1. To treat disease, injury and disability by examination, testing and use of procedures as needed, in the aid of diagnosis or treatment.
- 2. To obtain information needed in diagnosing and examining patients.
- 3. To prevent or minimize residual physical and mental disability.
- 4. To aid patients in achieving their maximum potential within their capabilities.
- 5. To accelerate convalescence and reduce the length of the functional recovery.

All procedures will be thoroughly explained to you before you are asked to perform them. You are expected to cooperate fully with the examination and stop any test or procedure before experiencing any increase in your current level of pain or discomfort. There are certain inherent risks with medical care; if you have any concerns about your proposed treatment as described by your provider please let them know prior to the examination or procedure. The attending physician or provider will take every precaution to ensure that you are protected from any potentially hazardous situation. You will never be forced to perform any procedure that you do not wish to perform. Based on the above information, you agree to cooperate fully and to participate in all medical care procedures and to comply with the plan of care as it is established.

### \*Notice to Patients: For your personal safety, do not use any equipment without a staff member present.

### **HIPAA NOTICE OF PRIVACY**

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

Uses and disclosures:

- 1. TREATMENT: We will use and disclose your information to provide, coordinate, or manage your health care and any related services. This could include the coordination of management of your health care with a third party. For example, we would disclose your protected health information, as necessary to a home health agency that provides care to you. Another example includes providing information to a physician to who you have been referred to ensure correct information for your diagnosis.
- 2. PAYMENT: Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your information be disclosed to the health plan to obtain approval for the hospital admission.
- 3. HEALTH CARE OPERATIONS: We may use or disclose, as needed your protected health information in order to support business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training medical students, licensing, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to indicate your physician. We may also call you by name in the waiting room and call you to remind you of your appointment.



- 4. We may use or disclose your protected health information in the following situations without your authorization: as required by law, public health issues as required by law, communicable diseases, health oversight, abuse or neglect, Food and Drug Administration requirements, legal proceedings, law enforcement, coroners, funeral directors, and organ donation, research, criminal and military activity, national security, workers compensation, inmates. Required use and disclosures; under law, we must make disclosures to you and when required by the Secretary of the Department of Health & Human Services to investigate or determine our compliance with requirements of Section 164.500.
- 5. Other permitted and required uses and disclosures will ONLY be made with your written consent, authorization, or opportunity to object unless REQUIRED by LAW. You may revoke this authorization at any time, in writing, except to the extent that your physician or the physicians practice has taken an action in reliance on the use or disclosure indicated in the authorization.

I hereby consent to the use and disclosure of all medical data about me or my minor children for uses allowed by law, including for the following purposes:

- 1. Review by doctors, hospitals, other health care providers and their staff who treat us.
- 2. Review by insurers, administrators, and others who may pay for the cost of treating us.
- 3. Review by health care officials when statutes, regulations or professional duty so require.

#### PATIENT BILL OF RIGHTS

As a patient of Hurtt Family Health Clinic, you have the right, consistent with California law, to:

- 1. Understand and use these rights, if for any reason you need help with this, we will provide assistance.
- 2. Receive treatment without discrimination as to race, color, religion, sex, national origin, disability, or sexual orientation.
- 3. Receive considerate and respectful care in a clean and safe environment.
- 4. Be informed of the name and position of the health care provider who will be in charge of your care.
- 5. Know the name, position, and function of any staff involved in your care and refuse treatment, examination, or observation by that person.
- 6. Receive care in a non-smoking environment.
- 7. Privacy and confidentiality of all information and records regarding your care.
- 8. Participate in all decisions about your treatment.
- 9. Refuse treatment, examination or observation and be told what effect this may have on your health.
- 10. Obtain a copy of your medical records within a reasonable period of time
- 11. Refuse to take part in research. In deciding whether or not to participate, you have the right to a full explanation.
- 12. Receive all the information you need to give informed consent for any proposed procedure treatment. This information shall include the possible risks and benefits of the procedure or treatment.
- 13. Receive urgent care if you need it.
- 14. Complain, without fear of reprisals, about the care and services you are receiving and to have Hurtt Family Health Clinic respond to you, and if you request it, provide you with a written response. If you are not satisfied with the response, Hurtt Family Health Clinic must provide you with the telephone numbers of alternate physicians so that you may transfer your medical care.

### PATIENT'S RESPONSIBILITIES

The staff at Hurtt Family Health Clinic strives to provide you, the patient, with the best care possible. Below are some things you can do to help us achieve that goal:

- 1. Arrive on time for scheduled appointments. If you will not be able to make the appointment please call 24 hours in advance to cancel and reschedule. If you arrive after your scheduled appointment, you may be asked to wait for the next available appointment or to reschedule.
- 2. Give your health care provider all the information that is needed to determine the best treatment for you; fill out forms completely and accurately.



- 3. Provide correct and complete contact information.
- 4. Be open and honest with your health care provider.
- 5. Call your health care provider promptly if your condition worsens or does not follow the expected course
- 6. Check with your provider well before you run out of your current supply of medication.
- 7. Use prescription and over the counter medications as directed. You should never share medication prescribed for you with others.
- 8. Treat fellow patients at Hurtt Family Health Clinic with the same courtesy and respect that you would expect from them. Please respect others right to privacy as you would ask that your own be respected.
- 9. Arrive to your appointment sober and prepared. If you arrive or present as under the influence of any illicit substances, you may be asked to leave and reschedule your appointment for another day.

#### **ADVANCE HEALTH CARE DIRECTIVE (AHCD)**

An AHCD is a way to make your healthcare wishes known if you are unable to speak for yourself or prefer someone else to speak for you. An AHCD can serve one or both of these functions:

- 1. Power of Attorney for Health Care (to appoint an agent)
- 2. Instructions for Health Care (to indicate your wishes)

If you wish to complete an AHCD or would like additional information, please let you Patient Services representative know and you will be provided with an AHCD packet and FAQ sheet.

If you currently have an AHCD, please provide a copy for your medical records as soon as possible.

#### **ADDITIONAL CONSENTS**

#### APPLICABLE LEGAL DOCUMENTS FOR MINORS

For all minor patients (under 18 years of age), legal guardians will be asked to show documentation to prove that a legal relationship exists. This is for both the safety of the child and guardian and to ensure that the legally appointed parent or guardian is responsible for making medical decisions on behalf of the minor. Applicable legal documents pertaining to custody, divorce, separation, adoption or name change of a parent or child are required.

\*All minors must have a birth certificate on file before being seen by a provider. \*

#### LIMITED CONSERVATORSHIP

Limited conservatorships are for adults with developmental disabilities who are unable to make medical decision on their own behalf. If a patient is unable to make medical decisions on their own behalf due to a developmental disability, legal documentation appointing the conservator will be required. Proof of conservatorship must be presented at time of registration and before the patient can be seen by a provider. Documentation must include the right of the conservator to consent for medical treatment on behalf of the patient.

#### **CAIR** Notice

Immunizations or 'shots' prevent serious diseases. Tuberculosis (TB) screening tests help to determine if you may have TB infection and can be required for school or work. Keeping track of shots/TB tests you have received can be hard. It's your right to limit who is able to access your records in the California Immunization Registry (CAIR).

#### **Dental Facts**

See attached dental fact sheet.