

**Hurtt Family Health Clinic** 1 Hope Drive Tustin, CA 92782 Clinic: (714) 247-0300 Fax: (714) 259-1598 www.hurttclinic.org

**REGISTRATION PACKET** 

Dear Patient: We are a non-profit clinic that provides low cost health care on a sliding scale. Visit costs for patients are determined by a sliding fee scale that is calculated based on income and household size. This practice serves all patients regardless of inability to pay. Due to new federal reporting regulations, the following information is now required for each patient. Please note that all information is confidential. We appreciate your cooperation with these new reporting requirements and will need to collect this information on an annual basis.

Patient Information:			Today's Date:		
Last Name:					
First Name: Address: Home Phone: Email Address:			MI:	Date of Birth:	
			City:	Zip Code:	
			Cell Phone:		
			SSN:	Birth Sex: □ Male □ Femal	
Liv	ing Arrangements: (ple	ase check	a one)		
	Shelter (safe havens, tempo overnight housing, armories	)	<b>Doubling Up</b> (living with other people for a temporary period and move often)	er Dermanent Residence (own, rent apartment/room/house)	
<ul> <li>Transitional (center, community, home)</li> <li>Other (hotel, motel, day-to-day single room occupancy)</li> </ul>			,		
Rac	nic Origin: (please check o e: (please check all that appaucasian		panic: □Yes □No □Pacific Islander [	⊐Native Hawaiian	
	ack or African American	□Americ	can Indian/Alaskan Native	□Other/Choose Not to Disclose	
	ack or African American der Identity:	□ Americ	can Indian/Alaskan Native	□Other/Choose Not to Disclose	
Gen	der Identity:		can Indian/Alaskan Native ☐ Female-to-Male □Ot		
Gen ⊐M	ader Identity:	nder Male/I	Female-to-Male □Ot		
Gen ⊐M ⊐F€	ader Identity:	nder Male/I	Female-to-Male	her:	
Gen □M □F€ Sex	ader Identity: ale $\Box$ Transge emale $\Box$ Transge	nder Male/l nder Femal	Female-to-Male	her:	
Gen □M □F€ Sex	ader Identity:         ale          Transge          emale          Transge          ual Orientation:	nder Male/I nder Femal	Female-to-Male □Ot le/Male-to-Female □Cho	her:	

Spouse or Parent/Guardian Information (if applicable):				
Last Name:	First Name:	DOB:		
Work Phone:				
Primary Language:				
Health Insurance: (please check) □Mec		□None		
Emergency Contact:				
Last Name:	First Nan	ne:		
Relation to Patient:	Phone Nu	ımber:		

In case of an emergency, Hurtt Family Health Clinic will provide your medical records to a hospital or other medical institution if you are unable to make medical decisions on your own behalf. If you wish **not** to have your medical records sent on your behalf, please check this box:

In case of an emergency, I do not want my medical records sent on my behalf.

Initial Health History

**<u>Current Symptoms</u>**: Please check any symptoms you have now. If none, check here:  $\Box$  None

General	Mental Health	Urination
□ Fatigue	□ Anxiety	□ Frequent daytime urination
□ Fever	□ Depression	(more than 6 times/day)
□ Night sweats	□ Extreme worry	□ Trouble holding urine or
□ Loss of appetite	□ Trouble sleeping	incontinence
□ Unexpected weight loss or gain	□ Trouble thinking or	□ Pain or burning
Blood/Lymph	concentrating	□ Trouble starting or stopping urine
□ Anemia	Nervous System	□ Waking to urinate more than 1
□ Swollen glands	□ Trouble with walking	time/night
Bones, Joints, Muscles	□ Trouble with coordination	Reproductive
□ Back pain	Dizziness	Females:
□ Muscle aches	□ Fainting or black-out spells	Bleeding or spotting between
□ Neck pain	Memory problems	periods
□ Swollen, red, or painful joints	□ Numbness	Heavy or painful periods
Head, Eyes, Nose, and Throat	□ Seizures	□ Irregular periods
$\Box$ Ear pain	□ Shaking	Vaginal discharge
□ Eye pain	□ Speech problems	Males:
□ Headaches	□ Tingling	Prostate problems
□ Hearing loss		□ Scrotal pain or swelling
□ Hoarseness	□ Weakness	Other
□ Nose bleeds	Skin	□
□ Ringing in your ears	□ Bleeding or bruising from minor	
□ Sinus problems	injury	□
□ Sores or irritation in mouth or	□ Changes in hair or nails	
throat	□ Changes in moles	
□ Teeth or gum problems	□ Dryness	
□ Vision problems	□ Itching	•
Heart and Circulation	□ Rashes	
□ Chest pain or pressure	Stomach and Intestines	□
□ Fast or irregular heartbeat	□ Abdominal pain	
□ Pain in legs with walking	□ Black stools	
□ Swelling of feet or ankles	□ Bloating	
Lungs	□ Blood in stool	
<ul> <li>Coughing up blood</li> </ul>	□ Bowel habit change	
<ul> <li>Shortness of breath at rest</li> </ul>	□ Constipation	
<ul> <li>Trouble breathing while lying</li> </ul>	Diarrhea	
down	□ Difficulty or pain with	
<ul> <li>Unexpected shortness of breath</li> </ul>	swallowing	
during activity	□ Heartburn or indigestion	
□ Wheezing	□ Nausea	
	□ Rectal pain	
	□ Vomiting	

Now

Past

### Current and Past Health Conditions: Have you ever had any of the following? Please check box to indicate yes. If none, check here: $\Box$ None

**Bones and Joints** Now Past Lungs Arthritis Asthma Fracture or broken bone Osteoporosis or thinning of the bones Pneumonia Head, Ears, Eyes, Nose, and Throat Now Past Cataracts or glaucoma Depression Other vision problems Head injury, concussion Hearing problems Other mental problems Heart and Circulation Seizures or epilepsy Now Past Anemia Stroke Bleeding problems Skin Blood clot Skin disease П Blood transfusion **Stomach and Intestine** Chest pain Gallbladder problems Heart attack Heart failure Stomach ulcers Heart murmur Other Heart rhythm problems Abnormal blood sugar AIDS or positive HIV test High blood pressure **Kidneys and Bladder** Cancer Now Past Genital problems Kidney failure Kidney stones Transplant (List type):\_\_\_\_ Other kidney or bladder problems Urinary tract infection Other (Explain):\_ 

#### Emphysema, chronic lung disease **Nervous System and Behavior** Now Past П Now Past Now Past Hepatitis, other liver disease Now Past Diabetes (including in pregnancy) Thyroid gland problem or goiter Tuberculosis or positive TB test

#### **Depression Screening:**

1.	Over the past month, have you felt down, depressed, or hopeless?	□Yes	□No
2.	Over the past month, have you felt little interest or pleasure in doing thing	s? □Yes	□No

# **Statement of Present Health:**

1.	Please check the box that best represents your present health:
2.	Do you take any prescription drugs routinely? □Yes □No If yes, please explain:
3.	Do you take any non-prescription drugs, herbs, or supplements routinely?  Yes No If yes, please explain:
4.	Do you have any medication, food, or environmental allergies? $\Box$ Yes $\Box$ No If yes, please explain:
5.	Do you exercise regularly? □Yes □No If yes, how often:
б.	Are you currently experiencing any oral pain? □Yes □No If yes, please explain:
7.	Have you ever been hospitalized? □Yes □No If yes, please explain:
8.	Have you ever had surgery?  Yes  No If yes, please explain:
9.	Do you smoke, drink, or use recreational drugs? □Yes □No If yes, please explain how much and how often of each:
10.	Date of most recent physical exam:
11.	Date of most recent tetanus shot:
12.	Date of most recent colonoscopy:
13.	Date of most recent pap smear:
14.	Date of most recent TB test:
15.	Date of most recent mammogram:
16.	Date of most recent dental visit:

□Alcoholism	Diabetes	HIV/AIDS	□Stomach/Intestine problems	
□Anemia	Depression	☐Kidney disease	□Stroke	
□Anxiety	□High blood pressure	□Lung disease	□Suicide	
□Cancer	□Heart disease	□Migraines	□Thyroid disease	
Convulsions	□Hepatitis	☐Mental disorders	□Tuberculosis	

**Family History:** Has anyone in your immediate family ever had any of the following? Please check all that apply. If none, check here:  $\Box$  None

**Immunizations:** Please check if you have had any of the following immunizations:

□BCG (Tuberculosis vaccine)	□Malaria		
Chicken Pox (Varicella)	□Measles, Mumps, Rubella		
Cholera	Pneumonia		
Diphtheria	□Smallpox		
□Hepatitis A	□Tetanus		
□Hepatitis B	□Typhoid		
If yes, was a series of 3 injections	□Typhus		
completed? $\Box$ Yes $\Box$ No	□Yellow fever		
	□Other:		

It is the policy of Hurtt Family Health Clinic to test for HIV, unless you choose not to be tested. If you wish <u>not</u> to be tested, please check this box:

 $\Box$  do not want to be tested for HIV

Gynecologic History: (Men continue to "Sexual History")					
	. Do you still menstruate? $\Box$ Yes $\Box$ No				
	If no, please explain:				
2.	If you have had a hysterectomy, were your ovaries removed?  UYes  DNo  Don't know				
3.	How many pregnancies have you had?				
4.	How many children have you given birth to?				
5.	Are you currently pregnant or trying to get pregnant? $\Box$ Yes $\Box$ No $\Box$ Don't know				
Sexual History:					
1.	What is your current method of birth control?				
	$\Box$ I am not sexually active $\Box$ Same sex partner $\Box$ I am post-menopausal $\Box$ No birth control				
	□Other				
2.	Have you ever had any of the following sexually transmitted diseases?				
	□Chlamydia □Syphilis □Trichomonas □PID/Pelvic infection □Don't know				
	□Gonorrhea □Herpes □Genital warts □None				

<ul> <li>* OPTIONAL: Lifestyle and Health:</li> <li>1. Over the past year, how often did you skip a meal or eat less than you know you should because there was not enough food or money to buy to food?</li> </ul>						
	NeverMonthlyDaily or almost dailyLess than monthlyWeekly					
2.	Do you have any trouble taking care of your daily activities (buying food, arranging transportation)? □Yes □No If yes, please explain:					
3.	Are you under any specific stresses?  Yes  No If yes, please explain:					
4.	Is your medical care likely to be a financial burden for you? $\Box$ Yes $\Box$ No					
* (	OPTIONAL: Health Education:					
1.	Would you like any written information on a health-related topic?  UYes  No					
	If yes, which topic:					
2.	2. How do you like to learn?					
	□Seeing (pictures/videos)					
	□Hearing (listening to people, audiotape)					
	□Doing (hands-on)					
3.	Do you have any values or beliefs that we should consider when planning your care? (e.g. cultural or religious) $\Box$ Yes $\Box$ No					
	If yes, please explain:					
	have received, read, and agreed to the attached terms and conditions of the Registration Packet and knowledge that I have filled out the included information to the best of my abilities.					
Registration Packet includes the following documents:						

- <u>Authorization for Treatment</u>
- HIPAA Notice of Privacy
- Patient Bill of Rights
- Patient's Responsibilities
- Additional Consents
- Dental Facts

Signature (Patient or Authorized Person)	D	<mark>Date</mark>	Relationship, if not patient

## SLIDING FEE APPLICATION

			Da	ate:	
Last Name:		First Name:			
Date of Birth	:	Social Security Number:			
voluntarily c	choosing to <u>decline</u> the Sliding Fee Disc d service is not covered by your insuran	ount Program. By chec ce, you will be response	cking this sible to pa	the Sliding Fee Discount Program and are box, you understand that in the event that ay the full fee associated with you visit. gree to the statement above.	
please provid	tion requires the patient to report le your Patient Service representa ent issued identification card of	ative with the follo	wing su		
	CA driver license or ID	Consular ID c (CID)		□ Passport	
<b>Proof of a</b> include:	address with the name/address of	the head of househ	old; Ac	cepted forms of proof of address	
	Electricity bill Rent receipt	<ul><li>Home phone bi</li><li>Lease agreement</li></ul>		□ Car registration or car insurance	
Proof of i	<i>ncome</i> to calculate gross annual i	•		f income verification include:	
	Paystubs			Self-employment ledger documentation	
	Federal/State Income Tax Form			Bank Statement	
	Wages and Tax Statement (e.g. W-2)			Self-Declaration Form	
	Foreign Income			Employer Statement (signed by employer)	
Total (i.e. n	I Number of People in Hou household includes any immediate fam nother/father/children) and any person ributes to household expenses.	ily members living in t	he home	ally	

# Total Annual Income: \$\_\_\_\_\_

Total income includes employment wages, social security benefits, unemployment benefits, disability benefits, alimony/child support, and pension.

Signature: \_\_\_\_\_

Date:

# **Permission to Relay Information**

As required by the Health Insurance Portability and Accountability Act of 1996, you have a right to request that communications concerning your personal health information (PHI) be made through confidential channels. If you request to receive confidential communications of PHI by alternative means, you must provide an alternative address or other method of contacting you. *Some method of contact must be provided*.

Hurtt Family Health Clinic will not ask why you are making your request, and will make efforts to accommodate all reasonable requests.

Hurtt Family Health Clinic also utilizes 3rd party entities to disclose certain PHI, including 3rd party medical record coordination, health information exchanges (HIE) with local hospitals and medical providers, and the patient portal.

This request supersedes any prior request for communication of information submitted prior to the date below.

Extended Authorization			
Please list any persons you would like to have access to your billing, appointment or health information (with the exclusion of information that is protected under State and Federal law), such as your spouse, caretaker or other family member:			
Name (First and Last)	Relationship		
Restrictions on Co	mmunication Methods		
Our methods of communicating with you may be through mail, secure email, and telephone, including leaving messages on your answering machine/voice mail. Please indicate below any ways in which you do NOT want to receive communications: <ul> <li>No calls to phone number(s):</li></ul>			
Signature of Patient/Responsible Party	Date		
Name of Patient/Responsible Party (please print)     Relationship to Patient			



#### Medical Treatment Authorization (Minors)

#### AUTHORIZATION FOR AGENT TO CONSENT TO MEDICAL TREATMENT OF A MINOR

I hereby authorize \_\_\_\_\_\_\_\_ to consent to any x-ray,

(full name of an adult into whose care the minor has been entrusted)

examination, immunizations, anesthetic, all medical, dental, and mental health services, or surgical

diagnosis or treatment and hospital care of \_\_\_\_\_\_ deemed advisable

(full name of the minor)

by a license physician and surgeon and provided by that physician or under that physician's supervision,

regardless of where that treatment is provided.

This authorization is made under Family Code §6910.

This authorization supersedes any prior request for authorization to treat a minor submitted prior to the date below. It remains in effect until revoked in writing.

Signed: Date:

Print Name:

Please specify relationship to minor:

- □ Parent with legal custody
- □ Guardian with legal custody
- $\Box$  Other:

#### **REQUIREMENTS TO REGISTER WITH THE CLINIC**

#### ✓ <u>Identification</u>

Acceptable forms of ID include: Driver's License, California I.D., Passport, Green Card, School I.D., etc.

#### ✓ Your Insurance Card

There is NO FEE to <u>register</u> at the clinic. If you do not have any health/medical insurance coverage, please be prepared to pay by cash or check for each visit with the provider and for all labs. If you have a co-pay, please be prepared to pay by cash, check, or credit for each visit with the provider and for all labs.

#### **INFORMING MATERIALS:**

For all patients of Hurtt Family Health Clinic:

- <u>Authorization for Treatment</u>
- <u>HIPAA Notice of Privacy</u>
- Patient Bill of Rights
- Patient's Responsibilities
- <u>Additional Consents</u>
- Dental Facts

#### AUTHORIZATION FOR TREATMENT

Medical care is a patient care service in response to a wide range of medical care needs of patients of all ages regardless of gender, color, race, creed, national origin or disability, five days a week. The Hurtt Family Health Clinic uses evidence-based practices to make decisions about treatment and in order to provide high quality healthcare for all patients.

The purpose of medical care is:

- To treat disease, injury and disability by examination, testing and use of procedures as needed, in the aid of diagnosis or treatment.
- To obtain information needed in diagnosing and examining patients.
- To prevent or minimize residual physical and mental disability.
- To aid patients in achieving their maximum potential within their capabilities.
- To accelerate convalescence and reduce the length of the functional recovery.

All procedures will be thoroughly explained to you before you are asked to perform them. You are expected to cooperate fully with the examination and stop any test or procedure before experiencing any increase in your current level of pain or discomfort. There are certain inherent risks with medical care; if you have any concerns about your proposed treatment as described by your provider please let them know prior to the examination or procedure. The attending physician or provider will take every precaution to ensure that you are protected from any potentially hazardous situation. You will never be forced to perform any procedure that you do not wish to perform. Based on the above information, you agree to cooperate fully and to participate in all medical care procedures and to comply with the plan of care as it is established.

#### \*Notice to Patients

For your personal safety, do not use any equipment without a staff member present.

#### HIPAA NOTICE OF PRIVACY

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

Uses and disclosures:

- 1. TREATMENT: We will use and disclose your information to provide, coordinate, or manage your health care and any related services. This could include the coordination of management of your health care with a third party. For example, we would disclose your protected health information, as necessary to a home health agency that provides care to you. Another example includes providing information to a physician to who you have been referred to ensure correct information for your diagnosis.
- 2. PAYMENT: Your protected health information will be used, as needed, to obtain payment for your health care services. For example, obtaining approval for a hospital stay may require that your information be disclosed to the health plan to obtain approval for the hospital admission.
- 3. HEALTH CARE OPERATIONS: We may use or disclose, as needed your protected health information in order to support business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training medical students, licensing, and conducting or arranging for other business activities. For example, we may disclose your protected health information to medical school students that see patients at our office. In addition, we may use a sign-in sheet at the registration desk where you will be asked to indicate your physician. We may also call you by name in the waiting room and call you to remind you of your appointment.
- 4. We may use or disclose your protected health information in the following situations without your authorization: as required by law, public health issues as required by law, communicable diseases, health oversight, abuse or neglect, Food and Drug Administration requirements, legal proceedings, law enforcement, coroners, funeral directors, and organ donation, research, criminal and military activity, national security, workers compensation, inmates. Required use and disclosures; under law, we must make disclosures to you and when required by the Secretary of the Department of Health & Human Services to investigate or determine our compliance with requirements of Section 164.500.
- 5. Other permitted and required uses and disclosures will ONLY be made with your written consent, authorization, or opportunity to object unless REQUIRED by LAW. You may revoke this authorization at any time, in writing, except to the extent that your physician or the physicians practice has taken an action in reliance on the use or disclosure indicated in the authorization.

I hereby consent to the use and disclosure of all medical data about me or my minor children for uses allowed by law, including for the following purposes:

- 1. Review by doctors, hospitals, other health care providers and their staff who treat us.
- 2. Review by insurers, administrators, and others who may pay for the cost of treating us.
- 3. Review by health care officials when statutes, regulations or professional duty so require.

#### PATIENT BILL OF RIGHTS

As a patient of Hurtt Family Health Clinic, you have the right, consistent with California law, to:

- 1. Understand and use these rights, if for any reason you need help with this, we will provide assistance.
- 2. Receive treatment without discrimination as to race, color, religion, sex, national origin, disability, or sexual orientation.
- 3. Receive considerate and respectful care in a clean and safe environment.
- 4. Be informed of the name and position of the health care provider who will be in charge of your care.
- 5. Know the name, position, and function of any staff involved in your care and refuse treatment, examination, or observation by that person.
- 6. Receive care in a non-smoking environment.
- 7. Privacy and confidentiality of all information and records regarding your care.
- 8. Participate in all decisions about your treatment.
- 9. Refuse treatment, examination or observation and be told what effect this may have on your health.
- 10. Obtain a copy of your medical records within a reasonable period of time
- 11. Refuse to take part in research. In deciding whether or not to participate, you have the right to a full explanation.
- 12. Receive all the information you need to give informed consent for any proposed procedure treatment. This information shall include the possible risks and benefits of the procedure or treatment.
- 13. Receive urgent care if you need it.
- 14. Complain, without fear of reprisals, about the care and services you are receiving and to have Hurtt Family Health Clinic respond to you, and if you request it, provide you with a written response. If you are not satisfied with the response, Hurtt Family Health Clinic must provide you with the telephone numbers of alternate physicians so that you may transfer your medical care.

#### PATIENT'S RESPONSIBILITIES

The staff at Hurtt Family Health Clinic strives to provide you, the patient, with the best care possible. Below are some things you can do to help us achieve that goal:

- 1. Arrive on time for scheduled appointments. If you will not be able to make the appointment please call 24 hours in advance to cancel and reschedule. If you arrive after your scheduled appointment, you may be asked to wait for the next available appointment or to reschedule.
- 2. Give your health care provider all the information that is needed to determine the best treatment for you; fill out forms completely and accurately.
- 3. Provide correct and complete contact information.
- 4. Be open and honest with your health care provider.
- 5. Call your health care provider promptly if your condition worsens or does not follow the expected course
- 6. Check with your provider well before you run out of your current supply of medication.
- 7. Use prescription and over the counter medications as directed. You should never share medication prescribed for you with others.
- 8. Treat fellow patients at Hurtt Family Health Clinic with the same courtesy and respect that you would expect from them. Please respect others right to privacy as you would ask that your own be respected.
- 9. Arrive to your appointment sober and prepared. If you arrive or present as under the influence of any illicit substances, you may be asked to leave and reschedule your appointment for another day.

#### ADDITIONAL CONSENTS

#### APPLICABLE LEGAL DOCUMENTS FOR MINORS

For all minor patients (under 18 years of age), legal guardians will be asked to show documentation to prove that a legal relationship exists. This is for both the safety of the child and guardian and to ensure that the legally appointed parent or guardian is responsible for making medical decisions on behalf of the minor. Applicable legal documents pertaining to custody, divorce, separation, adoption or name change of a parent or child are required.

\*All minors must have a birth certificate on file before being seen by a provider. \*

#### LIMITED CONSERVATORSHIP

Limited conservatorships are for adults with developmental disabilities who are unable to make medical decision on their own behalf. If a patient is unable to make medical decisions on their own behalf due to a developmental disability, legal documentation appointing the conservator will be required. Proof of conservatorship must be presented at time of registration and before the patient can be seen by a provider. Documentation must include the right of the conservator to consent for medical treatment on behalf of the patient.

#### ADVANCE HEALTH CARE DIRECTIVE (AHCD)

An AHCD is a way to make your healthcare wishes known if you are unable to speak for yourself or prefer someone else to speak for you. An AHCD can serve one or both of these functions:

- Power of Attorney for Health Care (to appoint an agent)
- Instructions for Health Care (to indicate your wishes)

If you wish to complete an AHCD or would like additional information, please let you Patient Services representative know and you will be provided with an AHCD packet and FAQ sheet.

If you currently have an AHCD, please provide a copy for your medical records as soon as possible.